



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices for next week are trending unchanged in the West, mostly lower in the East and Midwest. Trade sentiment was mixed, but overall no better than steady. Retail demand was light to moderate. Food service was light to fairly good with best interest into fast food and catering businesses. Supplies of all sizes were at least adequate for trade needs. In the parts structure, trading was light to moderate, slightly better where weekend needs increased. Dark meat was sufficient to tight, wings were readily available, and breast items were adequate to better balanced. In production areas, live supplies were moderate at desirable to light, but mostly desirable weights.

Preliminary report Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 20-JUN-2005 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	65.00-68.00	52.00-77.00	67.28	29
New York	71.00-74.00			
Los Angeles	81.00			
Southeast Area FOB Dock Equivalent				
Mississippi	74.00-77.00	57.00-80.00	74.27	95

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 74.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
990	70.77-77.25	74.38

Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	171.50	1,285
BREASTS - B/S	147.00	5,696
BREASTS - WHOLE	84.00	1,354
THIGH MEAT - B/S	107.50	996
LEG QUARTERS	40.50	6,949
WINGS	83.50	2,955

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices for next week's deliveries into the Chicago area were 1 cent lower from Monday's final majority price. Whole broiler/fryer trade sentiment was steady to barely steady. Offerings were adequate to ample for light a trade interest. Retail demand continued light to moderate. Food service movement was light to good with best draw coming from catering and fast food entities. Floor stocks were balanced to long. Weights were mostly desirable, instances small. Parts supplies continued barely adequate to tight on dark meat with the balance of parts adequate. The market tone was fully steady to firm on dark meat cuts, and steady to barely steady on the balance of parts.

SOUTHERN BROILER Trade sentiment was no better than steady. Demand entering the weekend was fair to moderate with mixed trading. Supplies of all sizes were at least sufficient to satisfy trade requirements. In the parts structure, movement was light to moderate, best where weekend needs increased. Dark meat was close to tight with good movement, and wings were readily available. Breast items were in a better position, but still obtainable, and received renewed interest. In production areas, live supplies were mostly moderate. Weights were mixed and at times light due to heat.

WESTERN REGION BROILER/FRYERS The preliminary majorities were at unchanged prices. Light trading reported for next week's deliveries at generally unchanged prices. Offerings were fully adequate for full trade needs. Available weights covered a wide range with 3.5 pounds and heavier in the longest position. Buying activity was fair. Retailer demand was fairly good overall with best interest noted where features in progress. Dealers anticipated satisfactory weekend clearances.

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers increased slightly entering the weekend and was noted as mostly fair to moderate. Offerings of all sizes were at least adequate to instances ample. Retail and distributive movement was fair. The market tone was steady to barely steady. In the parts complex, breast items were at least adequate to fully adequate. Drums and thighs were in close balance to well cleared. Wings were at least adequate.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds increased entering the weekend and was generally noted as fair to moderate. Offerings were fully adequate to ample. Live supplies were mostly moderate; weights were mostly desirable. Processing schedule were moderate, instances moderately heavy. Less than trucklot asking prices were 1 cent lower at 72 to 83 cents. Trade sentiment was about steady. In the parts complex, drums and thighs continued to clear well. Other leg items were generally well balanced. Breasts items continued to move into a closer balance while remained at least adequate. Wings were fully adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	70-90
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	06/13/05-06/17/05 (A)
	06/14/04-06/18/04 (A)
NO. OF BOXES	06/13/05-06/17/05 (A)
	06/14/04-06/18/04 (A)

JUN 16

SOUTHERN STATES BROILER/FRYER PARTS

JUN 17

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	721	118.00-150.00	120-125	123.42	695	120.00-188.00	122-128	131.16	3,506	128.00
TENDERLOINS	218	117.00-185.00	125	124.27	240	117.00-192.00	125	146.00	1,194	128.15
BREAST - LINE RUN	TOO FEW TO REPORT				207	82.00-91.00	83-85	83.57	521	84.33
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				269	67.76
LEGS	TOO FEW TO REPORT				TOO FEW TO REPORT				192	54.54
LEG QUARTERS (BULK)	637	38.00-41.00	39	39.34	537	38.00-41.00	39	39.03	2,526	38.99
LEG QUARTERS (4/10)	1,180	39.00-44.00	40-41.5	40.78	1,180	40.00-44.00	41	41.08	5,710	40.64
WINGS (WHOLE)	300	70.00-85.00	80	79.92	235	70.00-85.00	80-82	79.36	1,435	80.40
WINGS (CUT)	325	87.00-97.00	92-95	94.75	360	87.00-97.00	94-97	94.76	1,697	95.04
DRUMSTICKS	68	56.00-62.00	-	56.71	68	56.00-63.00	-	56.82	355	56.40
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				150	55.25
B/S THIGHS	105	91.00-113.00	-	104.33	120	92.00-113.00	-	103.00	520	104.92

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS										
TRADING FOR JUN 16, 2005 -- F.O.B. DOCK.										

RANGE**TODAY'S AVERAGE****RANGE****TODAY'S AVERAGE****5-DAY AVERAGE**

48.00 - 55.50

50.67

50.50 - 54.50

52.13

53.84

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity increased slightly entering the weekend and noted as generally moderate at best. Offerings of breast items were at least adequate to available with scattered discounting noted where demand was sluggish. Dark meat cuts were clearing satisfactorily. Wings were at least adequate for current needs. Retail and distributive movement was fair to moderate. The market tone was steady to fully steady on most dark meat cuts; about steady to barely steady on breast items. Wings were generally steady. ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

JUN 16, 2005

JUN 17, 2005

ITEM	CURRENT NEG			WTD	CURRENT NEG			WTD	WEEKLY	
	TRADING*	AVG**	VOL/LBS		TRADING*	AVG**	VOL/LBS		WTD AVG	VOL/LBS
BREAST - B/S	140	136.35	513,520	140	138.12	444,210	136.39	2,757,610		
TENDERLOINS	125	121.76	164,000	125	125.57	175,620	122.58	839,033		
BREAST - WITH RIBS	81-82	90.50	81,560	81-82	93.35	74,480	92.07	385,200		
BREAST - LINE RUN	81	80.33	81,000	81	81.56	81,000	82.49	405,040		
LEGS	54-55	57.62	133,960	54-55	56.13	165,280	57.70	595,440		
LEG QUARTERS (BULK)	42-43	44.25	320,858	42-43	44.60	260,049	43.18	1,605,547		
DRUMSTICKS	51-52	51.75	153,960	51-52	54.72	182,320	51.63	826,020		
THIGHS	49-50	55.58	54,840	49-50	53.67	80,920	54.67	321,660		
B/S THIGHS	104-105	99.92	97,080	104-105	101.90	104,320	100.79	515,020		
WINGS (WHOLE)	82-83	85.27	143,840	82-83	83.85	115,600	83.74	650,440		
BACKS AND NECKS (STRIPPED)	10-12	11.72	12,920	10-12	12.11	14,800	11.71	77,680		
LIVERS (5 POUND TUBS)	35-40	31.45	16,640	35-40	33.60	12,000	32.96	67,440		
GIZZARDS (HEARTS)	45-50	49.72	16,680	45-50	48.97	22,920	49.33	93,680		

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG WTS		SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED	
	(1,000)	06/16	(1,000)	06/15	06/14	06/15	(1,000)	06/10	06/08		POULTRY, DELIVERED TO RETAILERS	RANGE
Alabama	4,234	4,035	4,046	4,033	5.20	5.24	4,463	5.25			FRESH FRYERS	97-99
Arkansas	5,292	5,485	5,391	5,522	5.09	5.11	5,013	5.22			ROASTERS 4# & UP	99-107
Delmarva	2,254	2,173	2,339	2,284	5.58	5.66	1,875	5.69			HENS UNDER 5#	
KY-LA-TN	2,168	2,307	2,329	2,301	4.97	4.96	2,850	5.12			HENS OVER 5#	65-73
Mississippi	3,100	3,124	3,023	3,041	5.48	5.52	3,060	5.60			DUCKS	
North Carolina	2,964	2,559	2,526	2,476	6.40	6.41	3,016	6.56			RABBITS-WHOLE	
Texas	2,562	2,572	2,540	2,499	5.11	5.14	2,769	5.13			RABBITS-CUT UP	
Total	22,574	22,255	22,194	22,156	5.35	5.38	23,046	5.42				
Mon-Fri	111,726(A)						109,597(A)				SAN FRANCISCO PROCESSED POULTRY	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 17-Jun-05 and 18-Jun-05 is estimated to be 34,722,000 head down 2.34 percent from a week ago and down -0.49 percent from a year ago. (Last week 35,554,000, last year 34,893,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 18-Jun-05 is estimated to be 170,911,000 head up 2.25 percent from a week ago, and up 9.70 percent from a year ago. (Last week 167,150,000, last year 155,804,000)

DELIVERED TO RESTAURANTS AND INSTITUTIONS			RANGE
FRESH FRYERS	ICE PACK		105-107
	DRY PACK		108
ROASTERS 4# & UP	ICE PACK		108-111
	DRY PACK		111
HENS OVER 5#	ICE PACK		89-93
	DRY PACK		95
DUCKS			180-192

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 04-Jun-05 (Preliminary),

(A) Fast food/ (B) Retail (C) Deboning
Food service
4.20 Lbs. & down 4.21-5.25 Lbs. 5.26 Lbs. & Up

	-----THOUSANDS-----		
Head	24,318	20,054	48,099
Avg Weight	3.63	4.69	6.40
% of total /1	26%	22%	52%

Comparisons

Last week	27,089	34,421	47,229
Avg Weight	3.67	4.76	6.35
% of total /1	25%	32%	43%

Same week, yr ago /2	26,574	20,726	39,384
Avg Weight	3.82	4.80	6.43
% of total /1	31%	24%	45%
To date/2005	607,930	476,307	1,080,926
To date/2004	581,228	476,825	983,464

/1 May not total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION (Preliminary)

W/E 11-Jun-2005	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
Head	167,150	1,605	1,510	3,115	504
Avg Wt	5.35	3.29	8.14	5.64	6.59
Last week	148,108	1,450	1,363	2,813	496
Same wk yr ago	163,095	1,456	1,341	2,797	502
Avg Wt	5.27	3.35	7.82	5.49	6.49
To-date/2005	3,639,161	35,637	31,487	67,124	11,585
To-date/2004	3,553,613	30,238	29,522	59,760	10,605

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 167.1 million head. Estimated U.S. slaughter for this period was 169.2 million head, or 2.1 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
May	166.0	166.1	100%	5.30
14	165.3	166.3	99%	5.32
21	165.0	166.3	99%	5.30
28	164.0	166.5	98%	5.23
June	149.9	165.9	90%	5.30
11	169.2	167.1	101%	5.35
Year to date	3683.3	3767.3	98%	
June	18	168.3		
25		167.6		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	06/11/05	06/04/05	% CHG	06/12/05	% CHG
Broilers	170,911	167,150*	+2.25	155,804*	+9.70
Cattle	665	656	+01	660*	+01
Hogs	1,917	1,908	0	1,894*	+01

*ACTUAL

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 13-JUN-2005

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	143-145	149-153
MOSTLY		

MIDWEST	127-131	128-133
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	64.00-75.50	67.00-74.50
VACUUM PACKED (6-9 PER BOX)	68.00-86.50	76.50-78.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	63.36-72.90
14 OZ.	69.84-81.00
16 OZ.	74.88-89.10

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices were unchanged. Trade sentiment steady. Demand was good. Supplies were balanced to adequate. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$3.50-5.25, bone in legs at \$1.45-1.95, gizzards at \$1.35-1.40, wings at \$0.50-0.65, livers at \$0.95-1.70, and feet at \$1.00-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 13-JUN-2005

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	126-146	128-148

GRAYSTONE SMALL ANIMAL AUCTION - PRICES PAID PER POUND, EXCEPT AS NOTED **AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY**

JUN 14, 2005	RANGE
Muscovy Ducks - Drakes	1.55 - 1.60
Muscovy Ducks - Hens	1.40 - 1.50
Pekin Ducks	4.75 - 5.25 ea.
Red Fowl 4-5 LBS	.40 - .60
Red Fowl 5-6 LBS	.70 - .90
Crossbred Fowl 5-9 LBS	.50 - .70
Crossbred Roosters 4-6 LBS	1.20 - 1.35
Crossbred Roosters 7-11 LBS	.90 - 1.00
Guinea Fowl	2.05 - 2.10
Banty Roosters	3.75 - 4.50 ea.
Banty Hens	2.00 - 2.50 ea.
Leghorn Hens	.15 - .40 ea.
Silkie	2.75 - 3.25 ea.
Geese 9-14 LBS	.30 - .40
Pigeons	4.50 - 4.75 ea.
White Pigeons	4.50 - 5.00 ea.
Rabbits 4-6 LBS	.80 - 1.00
Rabbits 6-9 LBS	.70 - .90
Bunnies	1.00 - 3.00 ea.
Guinea Pigs	.05 - .15 ea.
Goats	65.00 - 70.00 ea.
Kid Goats	40.00 - 70.00 ea.
Doves	4.00 - 4.25 ea.

Total Coops Sold 624

NATIONAL CANNER FOWL MARKET Trading was too few to report for heavy canners; light canners were generally unchanged when compared to a week earlier. Demand was light and unaggressive for light canners; heavy canners were mostly fair with most available supplies being used internally. Offerings were adequate to fully adequate. Processing schedules were mostly normal to instances heavy. The undertone was steady at best.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
23-28 MAJORITY 26-27	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
24-30 MAJORITY 28-28.5	TOO FEW SALES TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Prices were unchanged when compared to a week ago. Demand was at least moderate. Offerings of spent hens ranged adequate to ample for current trade needs. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	3-13	8-10

SOUTH CENTRAL LIGHT LIVE HEN Trading was too few to report. Demand was moderate for adequate offerings of light fowl. Schedules were normal. Finished sales were moderate. Values were expected to remain constant.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HEN Removal costs ranged unchanged to lower with mostly prices unchanged. Offerings were fully adequate to ample and more spent hens were being moved into rendering operations at this time. Demand was fair to fairly good. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	.5-9	4.5-5.5

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 20-JUNE-05

SOUTHEAST LIVE HEAVY-TYPE HENS Sales were too few to report prices. Demand was fair to moderate for the at least adequate offerings. Processing schedules for next week were noted as normal to instances heavy. Sales of finished product were sufficient for current needs. The undertone was steady to at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL LIVE HEAVY-TYPE HENS Negotiations were too few to report. Demand was moderate for at least adequate offerings of spent hens. Finished sales were fair. Schedules were reduced. Trade sentiment was at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEST COAST LIGHT LIVE HEN Plant schedules moderate to full. Offerings adequate.

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